



Optional Tax Nuisance Notice and Income Tax Audit Service Plan

IRS Audit or Identity Theft? We've Got Your Back!

Affordable audit protection and identity theft service from CPA Solutions LLC will support you if the IRS audits your tax return or if you are a victim of identity theft.

Did you know that the expenses associated with most IRS 1040 audits cost more than \$5,000? Protect yourself! For a modest 20% annual surcharge on your tax preparation fee, we'll provide comprehensive advice and representation if you're selected for audit.

In the case of identity theft, we will handle the paperwork with the IRS and provide you with sound guidance along the way.

We will represent you in exams concerning income tax returns and/or tax forms prepared by our firm, to the extent we are allowed by our professional designations. This includes correspondence from the IRS and state taxing agencies, up to the point of appeals. You will remain responsible for any additional tax, penalties, and/or interest that may be assessed by taxing authorities.

What it covers:

- The tax year indicated on the invoice (not previous or future years)
- IRS and state income tax notices, requests for more info, and examinations
- Identity theft paperwork with IRS and states
- Change of address paperwork
- Our professional fees for representation

What it does *not* cover:

- Tax planning and strategy, unrelated to the notices
- Actions that involve appealing a government ruling
- Notices from government agencies unrelated to income tax
- Taxes, penalties, and interest
- Other firms' fees

Next Steps:

- **ACCEPT** by paying the total invoice amount. All income tax notices for the tax year indicated on the invoice will be covered at no additional cost.
- **DECLINE** by paying the total invoice amount less the optional line item related to this service plan. Any time that we spend handling income tax notices for the tax year indicated on the invoice will be billable to you monthly as we work on them, unless it was related to error on our end.